

## Arsenal AIC Parent LLC

**Exchange of \$1,407,258,660.94 in aggregate principal amount of existing term B loans (the “Existing Loans”) for \$1,407,258,660.94 in aggregate principal amount of new term B loans (the “New Loans”)**

February 24, 2025

### **Tax Information Provided by Arsenal AIC Parent LLC Pursuant to Treasury Regulation § 1.1273-2(f)(9): Issuer’s Determination and Communication of “traded on an established market” Status and Issue Price of Newly Issued Debt**

On February 24, 2025 (the “**Closing Date**”), Arsenal AIC Holdings II LLC (“**Holdings**”), Arsenal AIC Parent LLC (the “**Borrower**”), each “Subsidiary Loan Party” (each, a “**Subsidiary Loan Party**” and collectively, jointly and severally, the “**Subsidiary Loan Parties**”), JPMorgan Chase Bank, N.A. as Administrative Agent (the “**Administrative Agent**”), and each of the lenders party hereto entered into an Incremental Assumption and Amendment Agreement No. 3 (the “**Third Amendment**”). Substantially all of the New Loans were issued to lenders of Existing Debt (“**Exchanging Lenders**”) in redemption thereof (the “**Exchange**”). Borrower expects that the Exchange constitutes a “significant modification” within the meaning of Treasury Regulation Section 1.1001-3, resulting in a deemed exchange for the New Loans issued in exchange, therefore.

Borrower has determined that, as of the Closing Date, each debt instrument comprising the New Loans was “traded on an established market” for purposes of determining the issue price under the rules in Treas. Reg. § 1.1273-2(f). In accordance with such rules, the Company has determined the issue price of the New Loans to be 100.375% of their principal amount.

Pursuant to Treasury Regulation § 1.1273-2(f)(9), Borrower’s determinations in this statement are binding on a holder of the New Debt unless such holder explicitly discloses that its determinations are different from Borrower’s determinations on a timely filed U.S. federal income tax return for the taxable year that includes its acquisition date of the New Loans.

**This notice is only intended to fulfill Arsenal AIC Parent LLC’s notification obligation under Treasury Regulation § 1.1273-2(f)(9) and does not constitute tax advice. Holders are encouraged to consult their own tax advisors regarding their particular consequences relating to the Exchange.**